

SPECIALIST FUND CHOICE

Application Form

This form should only be used in conjunction with an Employee Application Form and if you wish to select special funds not listed on your Employee Application Form. **Please complete every item on this form in BLOCK CAPITALS.** If any item is blank or illegible, this will cause a delay in processing your application. If you are unsure about any item, you should ask your HR department or the plan advisor.

Before you give us your personal information it is important that you know what your data protection rights are and how and why we use your personal information. This is set out in the Irish Life Data Privacy Notice which is always available on our website at <http://www.irishlifeemployersolutions.ie> or you can ask us for a copy.



Section 1: Scheme and Membership Details

Scheme Name						Scheme Number	
Title	Mr	Mrs	Miss	Ms	Other		
First Name					Surname		
Date of Birth							

Use both first name and surname in your employee records.

Section 2: Investment Details

You must tell us what percentage you wish to invest in each fund. You can invest 100% in one fund or a **mix of up to 5 funds but the total must equal 100%.**

Further information on the fund options is available on www.irishlifeemployersolutions.ie

Irish Life Investment Managers (ILIM) Funds

Funds are categorised by the level of risk involved. We have a risk ratings system from 1 to 7, with 1 being the lowest risk and 7 the highest risk level.

Fund Name	Risk Rating	Regular Contributions	Once-Off Contributions
EMPOWER Cash Fund (cash)	1	%	%
Global Cash Fund (cash)	1	%	%
EMPOWER Stability Fund (mixed assets)	2	%	%
Multi Asset Portfolio (MAPS) 2	2	%	%
EMPOWER Cautious Growth Fund (mixed assets)	3	%	%
Corporate Bond Fund (bonds)	3	%	%
Diversified Cautious Fund (mixed assets)	3	%	%
Fixed Interest Fund (bonds)	3	%	%
EMPOWER Flexible ARF Fund (mixed assets)	3	%	%
Indexed Medium Bond Fund (bonds)	3	%	%
Indexed Mixed Bonds Fund (bonds)	3	%	%
Protected Consensus Markets Fund (mixed assets)	3	%	%
Consensus Cautious Fund (mixed assets)	3	%	%
Multi Asset Portfolio (MAPS) 3 (mixed assets)	3	%	%
Approved Retirement Fund (ARF) (mixed assets)	4	%	%
Core Fund (mixed assets)	4	%	%
Diversified Balanced Fund (mixed assets)	4	%	%
Indexed AAA Bond Fund (bonds)	4	%	%

Note: The total of your investment must equal 100%. This includes all the pages of this application.

Indexed AAA/AA Bond Fund (bonds)	4	%	%
Indexed ARF Fund (mixed assets)	4	%	%
Indexed Fixed Interest Fund (bonds)	4	%	%
Indexed Long Bond Fund (bonds)	4	%	%
Multi Asset Portfolio (MAPS) 4 (mixed assets)	4	%	%
EMPOWER Pension for Life Fund (bonds)	4	%	%
Pension Protection Fund (bonds)	4	%	%
Transition Fund (mixed assets)	4	%	%
Active Managed Fund (mixed assets)	4	%	%
EMPOWER Growth Fund (mixed assets)	4	%	%
Consensus Fund (mixed assets)	5	%	%
Diversified Growth (mixed assets)	5	%	%
Global Consensus (excl.Property) Fund (mixed assets)	5	%	%
Global Consensus (Hedged Global Equity) Fund (equities)	5	%	%
Global Consensus Fund (mixed assets)	5	%	%
Growth Fund (mixed assets)	5	%	%
Multi Asset Portfolio (MAPS) 5 (mixed assets)	5	%	%
Equity Managed Fund (equities)	6	%	%
Global Select Fund (mixed assets)	6	%	%
Indexed 50/50 Equity Fun (equities)	6	%	%
Indexed Commodities Fund (alternatives)	6	%	%
Indexed Ethical Global Equity Fund (equities)	6	%	%
Indexed European Equity Fund (equities)	6	%	%
Indexed Global Equity Fund (equities)	6	%	%
Indexed Hedged Global Equity Fund (equities)	6	%	%
Indexed Japanese Equity Fund (equities)	6	%	%
Indexed North American Equity Fund (equities)	6	%	%
Indexed UK Equity Fund (equities)	6	%	%
Indexed World Equity Fund (equities)	6	%	%
Indexed World Equity Fund - Partially Hedged (equities)	6	%	%
Multi Asset Portfolio (MAPS) 6 (mixed assets)	6	%	%
Property Fund (property)	6	%	%
Indexed Pacific Equity Fund (equities)	6	%	%
Indexed Irish Equity Fund (equities)	7	%	%
Indexed Emerging Markets Equity Fund (equities)	7	%	%

Note: The total of your investment must equal 100%. This includes all the pages of this application.

Setanta Funds

Fund Name	Risk Rating	Regular Contributions	Once-Off Contributions
Setanta Liquidity Fund (mixed assets)	1	%	%
Setanta Income Opportunities Fund (mixed assets)	2	%	%
Blackrock Global Allocation Fund (alternatives)	4	%	%
Setanta Fixed Interest Fund (bonds)	4	%	%
Setanta Income Opportunities Fund (mixed assets)	4	%	%
Canada Life Consensus Fund (mixed assets)	5	%	%
KBI Pension Managed Fund (mixed assets)	5	%	%
Setanta Balanced Dividend Fund (mixed assets)	5	%	%
Setanta Managed Fund (mixed assets)	5	%	%
Setanta Equity Dividend Fund (equities)	6	%	%
Setanta Global Equity Fund (equities)	6	%	%
Setanta Property Fund (property)	6	%	%

Note: The total of your investment must equal 100%. This includes all the pages of this application.

Other Investment Funds

Fund Name	Risk Rating	Regular Contributions	Once-Off Contributions
Fidelity Global Property Fund (property)	6	%	%
Fidelity World Equity Fund (equities)	6	%	%
Fidelity EMEA Fund (equities)	7	%	%
Fidelity China Focus Fund (equities)	7	%	%
Fidelity India China Fund (equities)	7	%	%
Fidelity India Focus Fund (equities)	7	%	%

Note: The total of your investment must equal 100%. This includes all the pages of this application.

Section 3: Data Privacy Notice and Employee Declaration

Data Privacy Notice

I confirm I have been informed about the Irish Life Data Privacy Notice and where to find it.

Please sign
and date

Signature

Date